

# **Exhibit 12**

dGRD Fund Schedules

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

<b>IN RE:</b>	§	
	§	<b>Chapter 7</b>
<b>DEEPROOT CAPITAL MANAGEMENT, LLC, ET AL.,<sup>1</sup></b>	§	
	§	<b>Case No. 21-51523-MMP</b>
<b>Debtors.</b>	§	
	§	<b>Jointly Administered</b>

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Debtors deeproot Capital Management, LLC, *et al.* (the “Debtors”), as debtors in jointly administered above-captioned chapter 7 cases, with the assistance of their attorneys, are filing Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the Bankruptcy Court for the Western District of Texas, San Antonio Division (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers regarding the Debtors Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of the Debtors.

The information contained in the Schedules and Statements was prepared based on the best information available and to the Debtors’ knowledge and belief. The Debtors and their agents and attorneys do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While

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<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Policy Services, Inc. (2864), Wizard Mode Media, LLC (3205), deeproot Pinball LLC (0320), deeproot Growth Runs Deep Fund, LLC (8046), deeproot 575 Fund, LLC (9404), deeproot 3 Year Bonus Income Debenture Fund, LLC (7731), deeproot BonusGrowth 5 Year Debenture Fund, LLC (9661), deeproot Tech LLC (9043), deeproot Funds LLC (9404), deeproot Studios LLC (6283), and deeproot Capital Management, LLC (2638).

commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents and attorneys expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents and attorneys be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents and attorneys are advised of the possibility of such damages.

Manager Robert J. Mueller has signed each of the Schedules and Statements. Mr. Mueller is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Mueller has relied upon unaudited, unreconciled financials and has had limited access to data and documents. Mr. Mueller has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

**1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Statement and Schedules from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“Claim”) descriptions or designations; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated,” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Statement and Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by any of the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtors against which the Claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 7 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

**2. Description of the Case and “As Of” Information Date.** On December 9, 2021 (the “Petition Date”), the Debtors filed their voluntary petitions for relief under chapter 7 of the Bankruptcy Code. On December 20, 2021, an Order Granting Motion for Joint Administration [Dkt. No. 20]

was entered directing joint administration of the Debtors' chapter 7 cases. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

Unless otherwise indicated, the asset information provided herein represents the asset data as of the close of business on December 31, 2020. Unless otherwise indicated, the liability information represents the liability data of the Debtors as of the close of business on December 31, 2020. The asset and liability data is unaudited, but the Debtors believe such data is the most accurate data available to the Debtors as of the Petition Date.

**3. Estimated Value of Assets.** Unless otherwise indicated, the asset data contained in the Schedules and Statements reflect book value as of July 8, 2021. Book values of assets prepared in accordance with GAAP generally do not reflect the current market value of the assets and may differ materially from the actual value of the underlying assets. Some asset values stated in the Schedules and Statements are estimates based on the best available information available to the Debtors. Unless otherwise noted, the asset values stated in the Schedules and Statements are not based on professional appraisals or any specific valuation methodology.

**4. Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtors' financial statements and other factors. Accordingly, the Debtors reserve all their rights to re-characterize, reclassify, recategorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available. Disclosure of information in one or more Schedules, one or more Statements question, or one or more exhibits or attachments to the Schedules and Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statement, exhibits, or attachments.

**5. Liabilities.** The Debtors has sought to allocate liabilities between themselves based on information currently available to the Debtors. As additional information becomes available, the allocation of liabilities between the Debtors may change. Accordingly, the Debtors reserve all their rights to amend, supplement, or otherwise modify their Statements and Schedules as is necessary or appropriate.

**6. Excluded Assets and Liabilities.** The Debtors may have inadvertently excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, other claims against vendors who could be holding pinball machine parts that belong to the Debtors, net operating loss tax characteristics ("NOLs"), accrued salaries, employee benefit accruals, and accrued accounts payable. In addition, certain immaterial assets and liabilities may have been excluded.

**7. Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtors' directors, officers, or persons in control of the Debtors;

and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

**8. Intellectual Property Rights.** Exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

**9. Classifications.** Listing (a) a Claim on Schedule E/F as “priority,” or (b) a Claim on Schedule E/F as “unsecured” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

**10. Claims Description.** Schedule E/F permits the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by any Debtors that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all their rights to dispute, or assert offsets or defenses to, any Claim reflected on their Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all their rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

**11. Causes of Action.** Despite making commercially reasonable efforts to identify all known assets, the Debtors may not have listed all its causes of action or potential causes of action against third parties as assets in the Statements and Schedules, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

**12. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- **Undetermined Amounts.** The description of an amount as “unknown,” “unknown, investigating,” “cannot allocate,” “cannot value,” “N/A,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total maybe different than the listed total.
- **Liens.** Property and equipment listed in the Schedules and Statements are presented with any liens that may attach (or have attached) to such property and equipment, to the best of the Debtors’ knowledge, except that liens attaching to substantially all of the Debtors’ assets are not noted as to each and every asset listed.

**13. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**14. Intercompany Payables and Receivables.** Intercompany receivables/payables are set forth on Schedules A/B and E/F, respectively. The listing by the Debtors of any account between a Debtor and any of its Debtor or non-debtor affiliates is a statement of what appears in each respective Debtor’s books and records as of December 31, 2020 and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

**15. Employee Addresses.** Employees and director addresses listed in the Schedules and Statements are the last known addresses provided to the Debtors.

**16. Debtor’s Address.** For the purposes of the Schedules and Statements, the Debtors’ address has been reported as the Debtor’s P.O. box in San Antonio, Texas.

**17. Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

**Specific Notes with Respect to the Debtors’ Schedules of Assets and Liabilities.** The Schedules neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect each of the Debtor’s reasonable best efforts to report its assets and liabilities. Moreover, given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, the Schedules and Statements are not an admission that the Debtors were solvent or insolvent as of the Petition Date or at any time before the Petition Date.

# **1. Schedule A/B, Part 5 – Inventory, excluding agriculture assets**

The Debtors have limited access to certain records regarding the pinball machine and pinball parts inventories.

**2. Schedule A/B, Part 7 – Office furniture, fixtures, and equipment; and collectibles**

Current value is based on management's best estimate as of the Petition Date. The value provided on Schedules is the estimated total value of the assets. Values given were not split between Debtors that jointly own the assets.

Fill in this information to identify the case:

Debtor name deeproot Growth Runs Deep Fund, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 21-51516

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☒ No. Go to Part 2.

☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

None

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment



**\$0.00**

**\$0.00**

## page 2



Debtor deeproot Growth Runs Deep Fund, LLC Case number (if known) 21-51516  
Name \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops — either planted or harvested			
None			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
None			
30. Farm machinery and equipment (Other than titled motor vehicles)			
None			
31. Farm and fishing supplies, chemicals, and feed			
None			
32. Other farming and fishing-related property not already listed in Part 6			
None			
33. Total of Part 6			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?			
<input checked="" type="checkbox"/> No. Go to Part 8.			
<input type="checkbox"/> Yes. Fill in the information below.			

Debtor deeproot Growth Runs Deep Fund, LLC Case number (if known) 21-51516  
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
None			
40. Office fixtures			
None			
41. Office equipment, including all computer equipment and communication systems equipment and software			
None			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
None			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			<u>\$0.00</u>
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles? <input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.			
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
None			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			

Debtor deeproot Growth Runs Deep Fund, LLC Case number (if known) 21-51516  
Name \_\_\_\_\_

None

**49. Aircraft and accessories**

None

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real Property**

**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

**General description**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

**56. Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and Intellectual Property**

Debtor deeproot Growth Runs Deep Fund, LLC  
Name

Case number (if known) 21-51516

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**60. Patents, copyrights, trademarks, and trade secrets**

None

**61. Internet domain names and websites**

None

**62. Licenses, franchises, and royalties**

None

**63. Customer lists, mailing lists, or other compilations**

None

**64. Other intangibles, or intellectual property**

None

**65. Goodwill**

None

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

**67. Do your lists or records include personally identifiable information of customers?** (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Debtor deeproot Growth Runs Deep Fund, LLC  
Name

Case number (if known) 21-51516

Current value of debtor's interest

**71. Notes receivable**

Description (include name of obligor)

None

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None

**73. Interests in insurance policies or annuities**

None

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 possible claims against Williams Crow Mask LLP

(Unknown)

Nature of Claim accounting malpractice

Amount Requested (Unknown)

**Additional Page Total** - See continuation page for additional entries

\$0.00

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 interests in policies held by Policy Services, Inc.

(Unknown)

Nature of Claim

Amount Requested (Unknown)

**76. Trusts, equitable or future interests in property**

None

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

None

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor deeproot Growth Runs Deep Fund, LLC  
Name \_\_\_\_\_

Case number (if known) 21-51516

**Part 12:** Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$0.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<u>\$0.00</u>



Debtor

deeproot Growth Runs Deep Fund, LLC

Case number (if known)

21-51516

Name

Additional Page

Current value of debtor's interest

74. Causes of action against third parties (whether or not a lawsuit has been filed) - Continued

74.2 Possible claims against Carlile Patchen & Murphy LLP

Nature of Claim legal malpractice

Amount Requested (Unknown)

(Unknown)

Fill in this information to identify the case:

Debtor name                      deeproot Growth Runs Deep Fund, LLC

United States Bankruptcy Court for the:  
   Western District of Texas

Case number (if known):                      21-51516

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim  
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

Debtor deeproot Growth Runs Deep Fund, LLC Case number (if known) 21-51516  
Name \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
_____	Line _____	____ _
_____		
_____		

Fill in this information to identify the case:

Debtor name deeproot Growth Runs Deep Fund, LLC

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): 21-51516

☐ Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account

number                    

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a)     

Is the claim subject to offset?

☐ No

☐ Yes

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account

number                    

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a)     

Is the claim subject to offset?

☐ No

☐ Yes

Debtor deeproot Growth Runs Deep Fund, LLC Case number (if known) 21-51516  
Name

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Carlile Patchen &amp; Murphy LLP</u> <u>950 Goodale Blvd 200</u> <u>Columbus, OH 43212</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Legal</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>David &amp; Paula Burke</u> <u>2914 East Lake Falls Cir.</u> <u>Spring, TX 77386</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>deeproot 575 Fund LLC</u> <u>P.O. Box 691610</u> <u>San Antonio, TX 78269</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>investments</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,042,207.63</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>deeproot Funds LLC</u> <u>P.O. Box 691610</u> <u>San Antonio, TX 78269</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>intercompany receivable</u>  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<u>unknown</u>
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Jonmark Richardson</u> <u>6517 West John Cabot Rd</u> <u>Glendale, AZ 85308</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>



Debtor deeproot Growth Runs Deep Fund, LLC Case number (if known) 21-51516  
Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.		
		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$0.00</u>
5b. Total claims from Part 2	5b. +	<u>\$50,042,207.63</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div><u>\$50,042,207.63</u></div>

Thomas Abraham	16626 Broadoak Grove Ln, Sugar Land, TX 77498-7170
Richard Barnes	1910 Brazos Crossing Dr, Richmond, TX 77406-6807
Dhaval Bhatt	4931 W Tether Trl, Phoenix, AZ 85083-5426
Sharon Bloczynski	8015 S Lawler Ave, Burbank, IL 60459-2138
Larry Bobbitt	3107 Janet Dr. , Amarillo, TX 79109-3271
Kathleen Bonnar	12845 S Newport Dr, Palos Park, IL 60464-2604
Scott Bonnar	12845 S Newport Dr, Palos Park, IL 60464-2604
Alfred Bourguet	8314 N Bayou Dr, Tucson, AZ 85741-1022
Suzanne Brazzell	9002 E Linden St, Tucson, AZ 85715-5575
Kelly Brumbaugh	2765 N Shannon Rd, Tucson, AZ 85745-1014
Donald Buchholz	34848 Starling Drive #4, Union City, CA 94587-4651
David Bukowski	8118 Gladys Ln, Palos Heights, IL 60465-1467
Karla Carpenter	11485 N Moon Ranch Pl, Marana, AZ 85658
Nancy Cimoch	11423 S Lawndale Ave, Chicago, IL 60655-3425
Donald Cook	6243 Settlers Lake Cir E, Katy, TX 77449-2061
Helene Cook	6243 Settlers Lake Cir E, Katy, TX 77449-2061
Ronnie Counts	1816 Rider Rd, Azle, TX 76020-3830
Nancy Day	740 W Kanmar Pl, Tucson, AZ 85704-3802
Clara Dean	375 Private Road 7135, Colmesneil, TX 75938-5427
Melanie Derksen	2636 N Gill Avenue, Tucson , AZ 85719-3218
Roberta Erdmann	18319 Glenn Haven Estates Dr., Spring, TX 77379-2769
Jeffery Fairbrother	504 N Elm St., Comanche, TX 76442-2243
Jacquelin Farrar	510 Call Ct., New Baden, IL 62265-2001
Joseph Fitzpatrick	5587 Sundance Avenue, Las Vegas, NV 89110-3823
Carol Gaston	3700 W 120th Pl, Alsip, IL 60803-1206
Carlotta Grice	17819 Scrub Oak Dr, Richmond, TX 77407-0572
Gwen Grossman	1255 N California Ave, Chicago, IL 60622-2867
Toni Hanks	2314 Laurel Rustic Oaks, Houston, TX 77014-2789
Phyllis Hansen	3850 W 97th St, Evergreen Park, IL 60805-2942
James Harris	10214 Earlington Manor Dr., Spring, TX 77379-7462
Shavonda Harris	10214 Earlington Manor Dr., Spring, TX 77379-7462
John Hart	302 Rosemary Ln, Shelbyville, TN 37160-2235
Elizabeth Hathaway	85 Dixon Dr., Hardy, VA 24101-3521
Clark Hatton	855 Meadow Lake Dr, Lakewood Village, TX 75068-4348
Allan Hauck	19637 N Keystone Dr, Sun City West, AZ 85375-4131
Harold Hawken	16103 SE 166th St, Renton, WA 98058-8213
Megan Hawken	16103 SE 166th St, Renton , WA 98058-8213
Pamela Hopman	4901 N Sabino Valley Pl, Tucson, AZ 85750-7221
Brenda Jennings	11515 Fawnway Dr, Houston, TX 77048-2607
Aaron Jones	204 Prior Ln, Pikeville, NC 27863-9606
Pauline Jurney	3850 W 97th St, Evergreen Park, IL 60805-2942
Gaye Key	5960 Adako Road, Lenoir, NC 28645-9769
John Kobierecki	15525 Julies Way, Orland Park, IL 60462-2493
Carrie Lightbody	1715 Saint Clair Dr, Pekin, IL 61554-6135
Jana Longbotham	3904 77th St, Lubbock, TX 79423-1224
Salvador Lopez	9452 E Hillery Way, Scottsdale, AZ 85260-2018
Jerry Mallory	9909 Treetop Dr Apt 2706, Orland Park, IL 60462-5318



**4**

7916 Huntington Way, Ft Smith, AR 72916-9736  
12875 COUNTY ROAD 2, GRUVER, TX 79040-6413  
2421 Piney Point Dr, Deer Park, TX 77536-1529  
601 W FM 117, Dilley, TX 78017-3407  
7255 E Camino Bacelar, Tucson, AZ 85715-3406  
1508 Timothy Ln, Amarillo, TX 79118-8224  
9938 McVicker Ave, Oak Lawn, IL 60453-3731  
3940 Laurel Branch Dr, Lakeland, FL 33810-6336  
7558 W Wandering Coyote Dr, Tucson, AZ 85743-5231  
309 Glenmore St, Victoria, TX 77904-2755  
7978 N Blue Brick Dr, Tucson, AZ 85743-7343  
5236 E. Hinson Ave., Haines City, FL 33844-8296  
3690 W El Moraga Pl, Tucson, AZ 85745-9595  
1927 Topside Ct, Crosby, TX 77532-5004  
2614 Avenue J, Santa Fe, TX 77510-9029  
9472 S San Esteban Dr, Vail, AZ 85641-2087  
11123 Renwick Dr., Houston, TX 77096-6138  
5301 County Road 7550, Lubbock, TX 79424-6579  
3108 Kingsbarns Drive, Flower Mound, TX 75028-5668  
219 Brookview Rd, Statesville, NC 28625-2703  
7519 Ave C, Santa Fe, TX 77510-8417  
7513 Avenue C, Santa Fe, TX 77510-8417  
7513 Avenue C, Santa Fe, TX 77510-8417  
439 Terrace Trl, Goodrich, TX 77335-8340  
7188 Alder Spring Way, San Jose, CA 95139-1301  
27059 Autumn Spring, Boerne, TX 78006-5217  
10206 21st Ave SW, Seattle, WA 98146-1330  
39962 N Arabian Way, San Tan Valley, AZ 85140-5408  
12425 43rd Dr SE, Everett, WA 98208-9006  
3461 E Camino St, Mesa, AZ 85213-7029  
1312 Darlene Way, Boulder City , NV 89005-3351  
13057 Birch Path Ct, Lemont, IL 60439-7460  
16537 Hardy St, Overland Park, KS 66085-9429  
1743 McKinley St, Enumclaw, WA 98022-2316  
5236 E. Hinson Ave., Haines City, FL 33844-8296  
3528 W Starr Pass Blvd, Tucson, AZ 85745-9500  
3528 W Starr Pass Dr, Tucson, AZ 85745-9500  
364 Holly Ridge Rd., Winter Haven, FL 33880-1113  
1201 Enterprise Ave Apt 522, League City, TX 77573-2983

Fill in this information to identify the case:

Debtor name deeproot Growth Runs Deep Fund, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 21-51516 Chapter 7

☐ Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

2.5 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

☐ Check if this is an amended filing

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing Address		Name	Check all schedules that apply:
<div></div>	<div>Street</div> <div></div> <div>CityStateZIP Code</div>			
<div></div>	<div>Street</div> <div></div> <div>CityStateZIP Code</div>			
<div></div>	<div>Street</div> <div></div> <div>CityStateZIP Code</div>			
<div></div>	<div>Street</div> <div></div> <div>CityStateZIP Code</div>			
<div></div>	<div>Street</div> <div></div> <div>CityStateZIP Code</div>			

Debtor deeproot Growth Runs Deep Fund, LLC Case number (if known) 21-51516  
Name \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.6 _____	_____ Street _____ City State ZIP Code		

Fill in this information to identify the case:

Debtor name deeproot Growth Runs Deep Fund, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 21-51516 Chapter 7

☐ Check if this is an amended filing

## Official Form 206Sum

# Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

#### 1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

##### 1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

##### 1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$0.00

##### 1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$0.00

### Part 2: Summary of Liabilities

#### 2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

#### 3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

##### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

##### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

**+** \$50,042,207.63

#### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$50,042,207.63

Fill in this information to identify the case:

Debtor name deeproot Growth Runs Deep Fund, LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 21-51516

☐ Check if this is an amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/13/2022  
MM/ DD/ YYYY

X

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Robert J. Mueller  
Printed name

Manager  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name deeproot Growth Runs Deep Fund, LLC

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): 21-51516

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2021 to Filing date  
MM/ DD/ YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

For prior year: From 01/01/2020 to 12/31/2020  
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

For the year before that: From 01/01/2019 to 12/31/2019  
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business  
☐ Other \_\_\_\_\_

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2021 to Filing date  
MM/ DD/ YYYY

\_\_\_\_\_

For prior year: From 01/01/2020 to 12/31/2020  
MM/ DD/ YYYY MM/ DD/ YYYY

\_\_\_\_\_

For the year before that: From 01/01/2019 to 12/31/2019  
MM/ DD/ YYYY MM/ DD/ YYYY

\_\_\_\_\_

**3. Certain payments or transfers to creditors within 90 days before filing this case**

☒ None

### 3.1.

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None4.1.

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ Nonepage 2



### 5.1.

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

61

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

☐ None

71

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

First Name	Middle Name	Last Name
------------	-------------	-----------

Case number (if known) 21-51516

81

## Part 4:

9

☒

91

## Part 5:

10

☒

10.1.

## Part 6:

11

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy:

☐

First Name	Middle Name	Last Name
------------	-------------	-----------

Case number (if known) 21-51516

11.1.

11 2

## 12.

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12 1

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.

## 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

15.1.

## Part 9:

☐ No.

Does the debtor have a privacy policy about that information?

☐ No☒ Yes

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Has the plan been terminated?

☐ No☐ Yes

## Part 10:

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None18.1

## 19.1

☒ NoneName \_\_\_\_\_

## 20.1

☒ NoneName

## 21. Property held for another

☒ NoneName

For the purpose of Part 12, the following definitions apply:

- 7

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

☒ No

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
Case number	Name		<input type="checkbox"/> On appeal
	Street		<input type="checkbox"/> Concluded
	CityStateZIP Code		

☒ No

Site name and address			Governmental unit name and address			Environmental law, if known	Date of notice
Name			Name				
Street			Street				
City	State	ZIP Code	City	State	ZIP Code		

☒ No

Site name and address			Governmental unit name and address			Environmental law, if known	Date of notice
Name			Name				
Street			Street				
City	State	ZIP Code	City	State	ZIP Code		

**25. Other businesses in which the debtor has or has had an interest**

☒ None

First Name	Middle Name	Last Name
------------	-------------	-----------

Case number (if known) 21-51516

Business name and address

### Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Name \_\_\_\_\_

Street

---

City	State	ZIP Code
------	-------	----------

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

## 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ NoneName and address

### Dates of service

26a.1. Charlotte Acker

From To

Name \_\_\_\_\_

2313 Brittany Grace

Street

New Braunfels, TX 78130

City	State	ZIP Code
------	-------	----------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ NoneName and address

### Dates of service

26b.1.

From \_\_\_\_\_ To \_\_\_\_\_

Name \_\_\_\_\_

Street

City	State	ZIP Code
------	-------	----------

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ NoneName and address

**If any books of account and records are unavailable, explain why**

26c.1.

Name

P.O. Box 690562

Street

San Antonio, TX 78269

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_



26c.2.

Name and address

Silicon Drive Office Venture, LLC  
Name  
  
Street  
  
CityStateZIP Code

If any books of account and records are unavailable, explain why

26c.3.

Name and address

Trapp Technology  
Name  
2600 N Central Ave  
Street  
  
Phoenix, AZ 85004  
CityStateZIP Code

If any books of account and records are unavailable, explain why

26d.

List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.  
☒None

26d.1.

Name and address

Name  
  
Street  
  
CityStateZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?  
☒No  
☐Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.  
Name  
  
Street  
  
CityStateZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Mueller, Robert J.	P.O. Box 690562 San Antonio, TX 78269		0.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
- ☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1.

Name

Street

CityStateZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Policy Services, Inc.	EIN: 90-0852684

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: -- - -- -- --

Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/13/2022  
MM/ DD/ YYYY

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Printed name Robert J. Mueller

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes